

EXHIBIT A-1

The Disallowed State Tax Claims

In re: W.R. GRACE CO., et al
 OMNIBUS 35 : EXHIBIT A-1 - STATE TAX CLAIMS TO BE DISALLOWED

Creditor Name/ Address	Claim Number	Case Number	Case Name	Total Claim Dollars/ Claim Class**	Basis of Objection
1 FLORIDA DEPT OF REVENUE PO BOX 6668 TALLAHASSEE, FL 32314-6668	18522	01-01140	W.R. GRACE & CO.-CONN.	\$35,503.27 (A)	Debtors records show no amount owed.
2 INDIANA DEPT OF REVENUE 100 N SENATE AVE BANKRUPTCY SECTION ROOM N-203 INDIANAPOLIS, IN 46204	15355	01-01139	W.R. GRACE & CO.	\$403,130.64 (P) \$40,348.43 (U)	Amended and superseded by claim 18512.
3 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS OFFICE OF THE ATTORNEY GENERAL COLLECTION DIVISION - BANKRUPTCY SECTION PO BOX 12548 AUSTIN, TX 78711-2548	17760	01-01140	W.R. GRACE & CO.-CONN.	\$133,828.11 (A) UNLIQUIDATED	Debtors records show no amount owed.
Total:				\$169,331.38 (A) \$403,130.64 (P) \$40,348.43 (U)	

The classification of the claims set forth herein is the classification asserted on the filed proof of claim. The Debtors include such classification for the purpose of identifying the claim to which the objection applies. The inclusion of the classification shall not constitute an acknowledgment by the Debtors that such classification is correct or appropriate.

* Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

** (A) Administrative (S) Secured (P) Priority (U) Unsecured

EXHIBIT A-2

The Reduced and Allowed State Tax Claims

In re: W.R. RACE CO., et al
OMNIBUS 35 : EXHIBIT A-2 - STATE TAX CLAIMS TO BE REDUCED AND ALLOWED

Creditor Name/ Address	Case Number	Claim Number	Total Claim Dollars* Claim Class**	Reduced Amount* Claim Class**	Basis Of Objection
1 ARIZONA DEPT OF REVENUE BANKRUPTCY LITIGATION SECTION 1600 W MONROE PHOENIX, AZ 85007	01-01140	17766	\$213,010.36 (P) \$102,609.26 (U)	\$73,047.00 (P) \$0.00 (U)	E-mail correspondence with Arizona Dept of Revenue
2 INDIANA DEPT OF REVENUE BANKRUPTCY SECTION N-240 100 N SENATE AVE INDIANAPOLIS, IN 46204	01-01140	18512	\$69,028.60 (P) \$8,705.75 (U)	\$59,532.78 (P)	Correspondence with Indiana Dept of Revenue
3 NEW JERSEY DIV OF EMPLOYER ACCTS (REF: CC PARTNERS) STATE OF NEW JERSEY PO BOX 077 TRENTON, NJ 08625-0077	01-01140	144	\$89,429.30 (P)	\$160.92 (P)	New Jersey Dept of Treasury Statement dated Nov 23, 2014
Totals:			\$371,468.26 (P) \$111,315.01 (U)	\$132,740.70 (P) \$0.00 (U)	

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* Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.
 ** (A) Administrative (S) Secured (P) Priority (U) Unsecured